

## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Information pursuant to Section 125 para. 2 in connection with para. 5 German Stock Corporation Act (*AktG*), Article 4 para. 1 and Table 3 of the Annex to the Commission Implementing Regulation (EU) 2018/1212

Type of Information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	MUX052021oHV
2. Type of message	Notice of General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: NEWM
<b>B. Specification of the issuer</b>	
1. ISIN	DE000A2NB650
2. Name of issuer	Mutares SE & Co. KGaA
<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	May 20, 2021 in the format specified in Commission Implementing Regulation 2018/1212: 20210520
2. Time of the General Meeting	10:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 08:00 hrs. UTC (Coordinated Universal Time)
3. Type of the General Meeting	Ordinary General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: GMET
4. Location of the General Meeting	URL to the password-protected e-service to follow the video and audio broadcast of the General Meeting and to exercise shareholders' rights: <a href="http://www.mutares.de/investor-relations/hauptversammlung-2021/">www.mutares.de/investor-relations/hauptversammlung-2021/</a>  Location of the General Meeting within the meaning of the German Stock Corporation Act: Haus der Bayerischen Wirtschaft, Max-Joseph-Straße 5, 80333 Munich, Germany (no physical presence of the shareholders and their proxies)
5. Record Date (Technical Record Date)	May 13, 2021, 24:00 hrs. (midnight) (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20210513, 22:00 hrs. UTC (Coordinated Universal Time)
6. Uniform Resource Locator (URL)	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
<b>D. Participation in the General Meeting</b>	
<b>D. Participation in the General Meeting – electronic absentee voting</b>	
1. Method of participation by shareholder	Exercise of voting rights via electronic absentee voting procedure;

## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Type of Information	Description
	<p>in the format specified in Commission Implementing Regulation 2018/1212: EV (According to ISO20022: EVOT)</p> <p>The video and audio transmission of the entire Annual General Meeting is accessible for duly registered shareholders via: <a href="http://www.mutares.de/investor-relations/hauptversammlung-2021/">www.mutares.de/investor-relations/hauptversammlung-2021/</a>.</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: May 13, 2021, 24:00 hrs. (midnight) (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20210513, 22:00 hrs. UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>Submission, revocation and amendment of voting rights via password-protected e-service via <a href="http://www.mutares.de/investor-relations/hauptversammlung-2021/">www.mutares.de/investor-relations/hauptversammlung-2021/</a>: May 20, 2021, until the commencement of the voting procedure in the virtual General Meeting;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20210520, until the commencement of the voting procedure in the virtual General Meeting</p>
<b>D. Participation in the General Meeting – company-appointed proxies</b>	
1. Method of participation by shareholder	<p>Granting of proxy authorization and issuing of voting instructions to the voting proxies appointed by the company;</p> <p>in the format specified in Commission Implementing Regulation: PX, IX (According to ISO20022: PRXY)</p> <p>The video and audio transmission of the entire General Meeting is accessible for duly registered shareholders via: <a href="http://www.mutares.de/investor-relations/hauptversammlung-2021/">www.mutares.de/investor-relations/hauptversammlung-2021/</a>.</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: May 13, 2021, 24:00 hrs. (midnight) (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20210513, 22:00 hrs. UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>For granting, revoking or amending proxy authorizations and voting instructions by mail, fax or e-mail:</p> <p>May 19, 2021, 18:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20210519, 16:00 hrs. UTC (Coordinated Universal Time)</p> <p>For granting, revoking or amending proxy authorizations and voting instructions via the password-protected e-service via <a href="http://www.mutares.de/investor-relations/hauptversammlung-2021/">www.mutares.de/investor-relations/hauptversammlung-2021/</a>:</p> <p>Until the commencement of the voting procedure in the virtual General Meeting on May 20, 2021;</p> <p>in the format specified in Commission Implementing Regulation</p>

## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Type of Information	Description
	2018/1212: 20210520, 10:00 hrs. UTC (Coordinated Universal Time), until the commencement of the voting procedure in the virtual General Meeting
<b>D. Participation in the General Meeting – proxy authorization</b>	
1. Method of participation by shareholder	<p>Authorization by:</p> <p>granting of proxy authorizations and possibly issuing of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG;</p> <p>granting of proxy authorizations and possibly issuing voting instructions to third parties;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: PX (According to ISO20022: PRXY)</p> <p>The video and audio transmission of the entire General Meeting is accessible for duly registered shareholders via: <a href="http://www.mutares.de/investor-relations/hauptversammlung-2021/">www.mutares.de/investor-relations/hauptversammlung-2021/</a>.</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: May 13, 2021, 24:00 hrs. (mid-night) (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20210513, 22:00 hrs. UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>For granting, revoking or amending proxy authorizations and possibly voting instructions to third parties (including the authorization and possible issuance of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG) by mail, fax or e-mail:</p> <p>May 19, 2021, 18:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20210519, 16:00 hrs. UTC (Coordinated Universal Time)</p> <p>For granting, revoking or amending proxy authorizations and possibly voting instructions to third parties (including the authorization and possible issuance of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG) via the password-protected e-service via <a href="http://www.mutares.de/investor-relations/hauptversammlung-2021/">www.mutares.de/investor-relations/hauptversammlung-2021/</a>:</p> <p>Until the commencement of the voting procedure in the virtual General Meeting on May 20, 2021;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20210520 until the commencement of the voting procedure in the virtual General Meeting</p>

## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Type of Information	Description
<b>E. Agenda</b>	
<b>E. Agenda – item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the annual financial statements of Mutares SE &amp; Co. KGaA as of December 31, 2020, the consolidated financial statements of Mutares SE &amp; Co. KGaA as of December 31, 2020, the group management report for the financial year 2020, and the report of the Supervisory Board of Mutares SE &amp; Co. KGaA for the financial year 2020; resolution on the adoption of the annual financial statements of Mutares SE &amp; Co. KGaA as of December 31, 2020;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the adoption of annual financial statements 2020 of Mutares SE &amp; Co. KGaA</p>
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
<b>E. Agenda – item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the allocation of balance sheet profit for 2020
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
<b>E. Agenda – item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on granting discharge to the General Partner for the 2020 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	Binding vote;

## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Type of Information	Description
	in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on granting discharge to the members of the Supervisory Board for the 2020 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on granting discharge to the members of the Shareholder Committee for the 2020 financial year  in the format specified in Commission Implementing Regulation 2018/1212: Granting discharge to the members of the Shareholder Committee
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the election of the statutory auditor and group auditor for the 2021 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>

## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Type of Information	Description
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the partial cancellation of Conditional Capital 2016/I and on the corresponding amendment of the Articles of Association; resolution on the authorization to issue stock options (Mutares Stock Option Plan 2021) and on the creation of a new Conditional Capital 2021/I and on the corresponding amendment to the Articles of Association;  in the format specified in Commission Implementing Regulation 2018/1212: Resolution on Conditional Capital, issuing stock options, amending Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on amendments of the Articles of Association of Mutares SE & Co. KGaA following the implementation of a possible status procedure  in the format specified in Commission Implementing Regulation 2018/1212: Resolution on amendments of the Articles of Association following a possible status procedure
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212:

## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Type of Information	Description
	VF; VA; AB
<b>E. Agenda – item 9a</b>	
1. Unique identifier of the agenda item	9a
2. Title of the agenda item	<p>Resolution on the election of new members of an extended Supervisory Board of Mutares SE &amp; Co. KGaA;</p> <p><b>Mr. Volker Rofalski</b>, Managing Director of only natural munich GmbH, Munich, resident in Munich.</p> <p>Member of the following other legally mandatory supervisory boards and comparable supervisory bodies: HELIAD Equity Partners GmbH &amp; Co. KGaA, Frankfurt am Main (chairman of the Supervisory Board), Bio-Gate AG, Nuremberg (member of the Supervisory Board), Mutares Management SE, Munich (member of the Supervisory Board), Mountain Demekon AG, Munich (member of the Supervisory Board), paycentive AG, Augsburg (member of the Supervisory Board), paycentive Group AG, Augsburg (member of the Supervisory Board), Mutares SE &amp; Co. KGaA, Munich (chairman of the Shareholders' Committee)</p>
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
<b>E. Agenda – item 9b</b>	
1. Unique identifier of the agenda item	9b
2. Title of the agenda item	<p>Resolution on the election of new members of an extended Supervisory Board of Mutares SE &amp; Co. KGaA;</p> <p><b>Prof. Dr. Micha Bloching</b>, tax consultant, lawyer, university lecturer, resident in Munich.</p> <p>Member of the following other legally mandatory supervisory boards and comparable supervisory bodies: Mutares Management SE, Munich (chairman of the Supervisory Board), Mutares SE &amp; Co. KGaA, Munich (member of the Shareholders' Committee)</p>
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>

## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Type of Information	Description
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 9c</b>	
1. Unique identifier of the agenda item	9c
2. Title of the agenda item	Resolution on the election of new members of an extended Supervisory Board of Mutares SE & Co. KGaA;  <b>Dr. Lothar Koniarski</b> , Managing Director of ELBER GmbH, Regensburg, resident in Regensburg.  Member of the following other legally mandatory supervisory boards and comparable supervisory bodies: CANCOM SE, Munich (vice chairman of the Supervisory Board), SBF AG, Leipzig (chairman of the Supervisory Board), Alfmeier Präzision SE, Treuchtlingen (member of the Board of Directors), Mutares SE & Co. KGaA, Munich (member of the Shareholders' Committee), Regensburg University Foundation, Hans Vielberth University Foundation and Hans Vielberth University Foundation for Real Estate Management (member of the Foundation Board)
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 9d</b>	
1. Unique identifier of the agenda item	9d
2. Title of the agenda item	Resolution on the election of new members of an extended Supervisory Board of Mutares SE & Co. KGaA;  <b>Dr. Axel Müller</b> , independent management consultant, resident in Lahnstein.  Member of the following other legally mandatory supervisory boards and comparable supervisory bodies: Mutares Management SE, Munich (member of the Supervisory Board), Mellifera Sechsunndreißigste Beteiligungsgesellschaft mbH (MIP Pharma Group), Berlin (chairman of the Advisory Board), Mutares SE & Co. KGaA, Munich (vice chairman of the Shareholders' Committee)
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	Binding vote;



## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Type of Information	Description
	in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 9e</b>	
1. Unique identifier of the agenda item	9e
2. Title of the agenda item	Resolution on the election of new members of an extended Supervisory Board of Mutares SE & Co. KGaA;  <b>Dr. Andreas Ottofüllung</b> , lawyer, Zentrale zur Bekämpfung unlauteren Wettbewerbs Frankfurt am Main e.V. (Association for Prevention against Un-fair Competition), resident in Weßling  No membership in other legally mandatory supervisory boards or comparable supervisory bodies.
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 9f</b>	
1. Unique identifier of the agenda item	9f
2. Title of the agenda item	Resolution on the election of new members of an extended Supervisory Board of Mutares SE & Co. KGaA;  <b>Herrn Daniel Dehm</b> , Managing Director of compasio GmbH, Munich, resident in Munich  No membership in other legally mandatory supervisory boards or comparable supervisory bodies.
3. Uniform Resource Locator (URL) of the materials	<a href="https://mutares.de/en/investor-relations/annual-general-meeting-2021/">https://mutares.de/en/investor-relations/annual-general-meeting-2021/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212:

## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Type of Information	Description
	VF; VA; AB
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights</b>	
<b>F. Shareholder right – additions to the agenda</b>	
1. Object of deadline	Submission of request for additions to the agenda
2. Applicable issuer deadline	April 25, 2021, 24:00 hrs. (midnight) (CEST)  in the format specified in Commission Implementing Regulation 2018/1212: 20210425; 22:00 hrs. UTC (Coordinated Universal Time)
<b>F. Shareholder right – counter-motions</b>	
1. Object of deadline	Submission of counter-motions to specific items on the agenda
2. Applicable issuer deadline	May 5, 2021, 24:00 hrs. (midnight) (CEST)  in the format specified in Commission Implementing Regulation 2018/1212: 20210505; 22:00 hrs. UTC (Coordinated Universal Time)
<b>F. Shareholder right – proposals for election</b>	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors
2. Applicable issuer deadline	May 5, 2021, 24:00 hrs. (midnight) (CEST)  in the format specified in Commission Implementing Regulation 2018/1212: 20210505; 22:00 hrs. UTC (Coordinated Universal Time)
<b>F. Shareholder right – submission of questions</b>	
1. Object of deadline	Electronic submission of questions via the password-protected e-service of the Company
2. Applicable issuer deadline	May 18, 2021, 24:00 hrs. (midnight) (CEST)  in the format specified in Commission Implementing Regulation 2018/1212: 20210518; 22:00 hrs. UTC (Coordinated Universal Time)
<b>F. Shareholder right – filing of objections</b>	
1. Object of deadline	Electronic filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	May 20, 2021, from the commencement of the General Meeting until the closing of the General Meeting by the chairman of the meeting;  in the format specified in Commission Implementing Regulation 2018/1212: 20210520; from the commencement of the General Meeting until the closing of the General Meeting by the chairman of the meeting
<b>F. Shareholder right – following video and audio transmission of the General Meeting</b>	
1. Object of deadline	Following video and audio transmission of the General Meeting

## General Meeting of Mutares SE & Co. KGaA, May 20, 2021

Type of Information	Description
2. Applicable issuer deadline	May 20, 2021, from 10:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20210520; from 08:00 hrs. UTC (Coordinated Universal Time)