

Mutares SE & Co. KGaA

Company profile

Mutares SE & Co. KGaA is a holding company that acquires (parts of) companies which are sold during a repositioning process of their owner and demonstrate a significant potential for operational improvement. Oftentimes, these are (parts of) companies that experience an operational crisis, are involved in transaction activity, or are in a restructuring phase and no longer part of the seller's core business.

Mutares invests primarily in companies that already have an established business model, often combined with a strong brand. Mutares concentrates mainly on the industrial goods and services as well as technology sectors, with a certain focus on automotive suppliers, plant construction, mechanical engineering and the timber industry in the industrial sector. The aim is to acquire companies with a turnover of EUR 50 to 500 million as well as smaller, focused acquisitions for the further development of individual holdings.

Mutares actively supports and develops its portfolio companies with its own investment and expert teams and through strategic add-on acquisitions. The aim is to achieve a significant increase in value with a focus on sustainable growth of the portfolio company.

Information about the company

Date of incorporation:	1 st February 2008
Country of incorporation:	Germany
End of financial year:	31 st December
Accounting standard:	IFRS (Group), German GAAP (Mutares SE)
Consolidation requirement:	Yes
Personally liable partner:	Mutares Management SE
Executive board:	Robin Laik (CEO) Mark Friedrich (CFO) Dr. Kristian Schleede (CRO) Johannes Laumann (CIO)
Supervisory board of Mutares SE & Co. KGaA:	Volker Rofalski (Chairman) Dr. Axel Müller (Deputy Chairman) Prof. Dr. Micha Bloching Dr. Lothar Koniarski
Supervisory board of Mutares Management SE:	Prof. Dr. Micha Bloching (Chairman) Volker Rofalski Dr. Lothar Koniarski

MUTARES

Information on the shares

Share Capital:	Euro 15,496,292
Number of Shares:	15,496,292 Registered Shares
ISIN:	DE000A2NB650
Stock Exchanges:	Xetra, Frankfurt
Shareholder Structure:	Robin Laik 29%
	Management 11%
	Treasury (Mutares) 2%
	Free Float 58%

Information on trade data

Market Segment:	Open Market (Scale)
Applicant:	Hauck & Aufhäuser Privatbankiers KGaA
Capital Market Partner:	Hauck & Aufhäuser Privatbankiers KGaA, Pareto, Mainfirst (as of June 2020)
Designated Sponsors:	Hauck & Aufhäuser Privatbankiers KGaA, Pareto, Mainfirst (as of June 2020)

Contact

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